MPO Briefing
June 12, 2014

Kent G. George
Director of Aviation
Broward County Aviation Department

FLL in Perspective

- 2013 - FLL ranked as the 21st busiest airport in the U.S. with 23,559,779 total passengers, 15th in international passengers and 13th in domestic Origin and Destination traffic
- FLL’s international traffic has tripled in the last 10 years and it is now 16% of total traffic
- FLL has nonstop service to 49 of its top 50 US markets
- FLL’s domestic fares are the lowest among Large Hub airports - 21% less than MIA and 13% less than PBI
- Enterprise fund similar to PEV. No general tax revenues. Funded by Federal and State grants, user fees, Passenger Facility Charges (PFC), airport generated revenues, etc.
- FLL works closely with Port Everglades, The Broward County Convention & Visitors Bureau, Broward County Office of Economic and Small Business Development, and the Greater Fort Lauderdale Alliance

Domestic passenger traffic has remained flat
International traffic has tripled in the last 10 years
and is now 16% of total traffic
FLL serves more U.S. cities than any other airport in South Florida

With the lowest fares on more than 300 daily departures to over 100 destinations in the U.S., Latin America, Canada, Europe and the Caribbean.

Recent New Service

- JetBlue
  - Lima, Peru in November 2013
  - Worcester, MA in November 2013
  - Port Au Prince in December 2013
  - Port of Spain, Montego Bay, Punta Cana DR, in May 2014
  - Pittsburgh, Cartagena, Las Vegas and Jacksonville in October 2014

- Norwegian Air Shuttle
  - New service to Stockholm, Copenhagen/Oslo in November 2013
  - London/Gatwick in July 2014

- Copa Airlines
  - New service to Panama City in July 2014

- Silver
  - Jacksonville in August 2014

- Southwest
  - Dallas Love Field in November 2014

- Spirit
  - New Orleans in August 2014
  - Houston (IAH) in September 2014

- Frontier
  - New service to Cleveland in June and
  - Washington–Dulles in September 2014

Enter AZUL, possibly coming at the end of 2014!

By July 2014, FLL will be the fastest growing Large Hub airport in terms of international capacity.
Operating Revenues by Source

<table>
<thead>
<tr>
<th>Fiscal Years Ended September 30</th>
<th>2013</th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
<th>FY15 vs. FY14</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Actual</td>
<td>Budget</td>
<td>Actual</td>
<td>Budget</td>
<td>Actual</td>
<td>Actual vs. Budget</td>
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<tr>
<td>Airline Revenues</td>
<td>$49,877</td>
<td>$49,865</td>
<td>$49,831</td>
<td>$49,828</td>
<td>$49,835</td>
<td>27.9%</td>
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<tr>
<td>Rental Cars</td>
<td>$16,509</td>
<td>$16,506</td>
<td>$16,509</td>
<td>$16,509</td>
<td>$16,509</td>
<td>1.0%</td>
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<tr>
<td>Parking</td>
<td>$5,756</td>
<td>$5,753</td>
<td>$5,758</td>
<td>$5,759</td>
<td>$5,754</td>
<td>0.7%</td>
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<tr>
<td>Concession Revenues</td>
<td>$30,910</td>
<td>$31,865</td>
<td>$31,931</td>
<td>$31,992</td>
<td>$32,028</td>
<td>9.9%</td>
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<tr>
<td>Food &amp; Beverages</td>
<td>$10,910</td>
<td>$11,865</td>
<td>$11,931</td>
<td>$11,992</td>
<td>$12,028</td>
<td>9.9%</td>
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<tr>
<td>Non-Airline Traffic</td>
<td>$6,010</td>
<td>$6,865</td>
<td>$6,931</td>
<td>$6,992</td>
<td>$7,028</td>
<td>9.9%</td>
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<tr>
<td>Total Concession Revenues</td>
<td>$47,810</td>
<td>$47,770</td>
<td>$47,862</td>
<td>$47,992</td>
<td>$48,058</td>
<td>1.5%</td>
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<tr>
<td>Rental Cars</td>
<td>$6,103</td>
<td>$6,120</td>
<td>$6,104</td>
<td>$6,106</td>
<td>$6,108</td>
<td>0.4%</td>
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<tr>
<td>Parking</td>
<td>$5,806</td>
<td>$5,820</td>
<td>$5,806</td>
<td>$5,820</td>
<td>$5,820</td>
<td>0.4%</td>
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<tr>
<td>Concession Revenues</td>
<td>$29,749</td>
<td>$30,725</td>
<td>$30,814</td>
<td>$30,909</td>
<td>$31,006</td>
<td>3.4%</td>
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<tr>
<td>Food &amp; Beverages</td>
<td>$10,383</td>
<td>$10,563</td>
<td>$10,652</td>
<td>$10,702</td>
<td>$10,752</td>
<td>4.5%</td>
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<tr>
<td>Non-Airline Traffic</td>
<td>$5,670</td>
<td>$5,850</td>
<td>$5,940</td>
<td>$6,000</td>
<td>$6,060</td>
<td>10.0%</td>
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<tr>
<td>Total Concession Revenues</td>
<td>$42,894</td>
<td>$43,615</td>
<td>$43,814</td>
<td>$44,029</td>
<td>$44,223</td>
<td>4.4%</td>
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<td>Total Operating Revenues</td>
<td>$182,761</td>
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<td>$180,936</td>
<td>$181,528</td>
<td>$181,882</td>
<td>2.0%</td>
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<td>Total Operating Expenses</td>
<td>$125,660</td>
<td>$125,766</td>
<td>$123,732</td>
<td>$123,882</td>
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<td>0.5%</td>
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</table>
Operating Expense Distribution

Budget FY 2015

- Salaries, Wages and Benefits: 26%
- Contractual Services: 31%
- Law Enforcement and Fire Rescue: 19%
- Utilities: 7%
- Insurance: 4%
- Maintenance, Equipment and Supplies: 3%
- General and Administrative: 6%
- Services Provided by Other County Departments: 4%

Estimated Long-Term Cost per Enplanement

JetBlue: 18.8%
Southwest: 18.5%
Spirit: 17.0%
Delta: 12.7%
US Airways: 7.3%
United: 7.2%

FLL's Top 10 Carriers

- American: 4.1%
- Air Canada: 1.6%
- Delta: 12.7%
- Southwest: 18.5%
- JetBlue: 18.8%
- United: 7.2%
- US Airways: 7.3%
- Spirit: 17.0%

FY 2015 Capital Improvement/Funding Sources
Terminal Modernizations
Terminal 2 Expanded Concourse

Curbside Canopies
Pedestrian Bridges

Terminal 4 Redevelopment

Fort Lauderdale - Hollywood International Airport
Terminal 4 Gate Expansion Update
South Runway Expansion Update

- Extend Runway 9R/27L from 5,276 ft to 8,000 ft to accommodate air carrier operations
- Project budget estimate $791 million
- Estimated to be completed Fall 2014
- Project will generate 11,000 jobs and contribute $1.4B to the regional economy
Extended South Runway Closure/Decommissioning of Diagonal Runway

Griffin Rd
Earthwork Began June 2012

Trucking Route:
• Two Shifts Per Day (20 hours)
• 980 Truck Loads Per Day
• 12,000 Cubic Yards of Fill Per Day

FEC Rail Spur:
• Two Trains Per Day
• 80 Cars Per Train
• 8,000 Cubic Yards of Fill Per Day

Fill Material Haul Route (June 2012-December 2013)

South Runway Expansion Update

South Runway Expansion
Fort Lauderdale – Hollywood International Airport

Construction Time-Lapse
South Runway East Embankment

Pile Driving Begins
(2,600 needed for the project)
South Runway Expansion

Construction Time-Lapse
South Runway Structures

Braided Ramp Construction
Final Northbound Road
Access to & Port Everglades

Braided Ramp Construction - April 2014
Fort Lauderdale – Hollywood International Airport
South Runway Expansion
Ramp G – Southbound US-1

Fort Lauderdale-Hollywood International Airport
“Green Belt”